

NOTICE OF PUBLIC HEARING
IN CONNECTION WITH THE ISSUANCE BY
THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE COUNTY OF PIMA
OF ITS
REVENUE BONDS
(EMPACT - SPC PROJECT)
SERIES 2012

PUBLIC NOTICE IS HEREBY GIVEN that the City Council of the City of Tempe, Arizona will hold a public hearing on Thursday, February 2, 2012, at or about 7:30 p.m., at Tempe City Hall, City Council Chambers, 31 East Fifth Street, Tempe, Arizona, on the proposed issuance by The Industrial Development Authority of the County of Pima (the "Authority") of its Revenue Bonds (EMPACT - SPC Project) Series 2012, in the total principal amount not to exceed \$3,250,000 (the "Bonds"). Proceeds of the Bonds will be applied to the refinancing of certain outstanding indebtedness of EMPACT Suicide Prevention Center, an Arizona nonprofit corporation (the "Company"), the proceeds of which were used to acquire and construct certain health care facilities of the Company of approximately 33,000 square feet located at 618 S. Madison St., Tempe, Arizona 85281 (the "Project"). The Project is owned, operated and managed by the Company or its affiliates. The Bonds will be special limited obligation of the Authority and will be payable solely from payments made on or secured by a pledge and assignment of certain funds held by the Company. All interested persons may appear and be heard on the issuance of the Bonds or the location and nature of the proposed Project.

Publication date: January 20, 2012.